



## **Barrier Advisors Concludes Advisory Engagement as Trussway's Plan is Confirmed.**

*Tuesday, August 16, 2005*

The U.S. Bankruptcy Court for the District of Texas recently confirmed Trussway Industries, Inc's plan of reorganization in its Chapter 11 bankruptcy proceedings which represents the final step in restructuring the company's balance sheet. Per the plan of reorganization, Trussway reduced its total secured debt from over \$110 million (including accrued interest) to a term loan of \$68 million and a \$25 million revolver commitment. Barrier Advisors, LP provided financial advisory services to the senior secured lenders and Haynes & Boone, LLP served as counsel to the senior secured lenders throughout the bankruptcy.

Barrier Advisors specializes in providing strategic, financial and operational support to companies throughout their life cycles. Specifically, they deliver corporate restructuring, corporate performance, corporate finance and wind-down/liquidation solutions to boards, management teams or creditors who are involved with underperforming or distressed companies.

