



Uniquely Equipped to Drive Solutions

For Immediate Release

Contact: Virginia Stuart
Director
Michael A. Burns & Associates
214-521-8596
vstuart@mbapr.com

**Barrier Advisors Retained to Manage
Bankruptcy Sales of Triad Resources Assets**

***Oil & gas company's assets to be sold under Section 363 of the US
Bankruptcy Code***

DALLAS (April 23, 2009) – Barrier Advisors, a Dallas-based financial advisory and restructuring firm, today announced its engagement to manage the Section 363 sales of assets in connection with the Chapter 11 bankruptcy proceedings of Triad Resources Inc.

Based in Marietta, Ohio, Triad Resources filed for Chapter 11 protection on December 31, 2008. The company has developed oil & gas properties in the Appalachian Basin for more than 22 years and is a pioneer in the Marcellus Shale play.

Triad Resources has developed and owns an estimated 37.4 Bcfe of proven oil and natural gas reserves in the Appalachian Basin as well as the Permian Basin in West Texas and New Mexico. In addition, the company owns an Appalachian pipeline, 150 miles of associated rights of way, numerous drilling rigs and miscellaneous service equipment.

-more-

“Triad Resources has a varied and appealing collection of assets that goes well beyond just production and reserves. The company’s operating staff, for example, has over 85 years of combined oilfield expertise in the Appalachian Basin,” said Jeff Jones, Managing Director of Barrier Advisors.

“Barrier’s deep expertise in restructurings and bankruptcies, combined with our experience in the oil and gas industry is why Triad selected Barrier Advisors to assist them. We are delighted to be part of Triad’s advisory team,” he added.

About Barrier Advisors:

Barrier Advisors provides special situations investment banking services, corporate restructuring services, distressed M&A and distressed company wind downs for middle-market companies and their stakeholders. For more information on Barrier’s services and capabilities, visit www.barrieradvisors.com.

#